

# United States Bankruptcy Court

District of North Dakota

**In re: EPIC Companies Midwest, LLC**

**Case No.: 24-30281**

Court ID (Court use only) \_\_\_\_\_

## NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

**Hain Capital Investors Master Fund, LTD**

**Flaten Holdings LLC c/o Dan Flaten**

Name of Transferor

Name and Address where notices to transferee should be sent

Court Record Address of Transferor  
(Court Use Only)

**Hain Capital Investors Master Fund, LTD  
301 Route 17 North, Suite 816A  
Rutherford, NJ 07070**

**Flaten Holdings LLC c/o Dan Flaten  
1809 6th St. W  
West Fargo, ND 58078**

Phone: **(201) 896 – 6100**  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: **701–238–3187**  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above)

Schedule/Claim No.	Creditor Name	Amount	Case No.	Debtor	Date Filed
Schedule	Flaten Holdings LLC	\$1,000,000.00	24-30284	EOLA Capital, LLC	N/A
2	Flaten Holdings LLC c/o Dan Flaten	\$1,020,135.68	24-30284	EOLA Capital, LLC	7/29/2024

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Keenan Austin

Date: 5/8/25

Transferee/Transferee's Agent

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

~~DEADLINE TO OBJECT TO TRANSFER~~

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of the transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

**EVIDENCE OF TRANSFER OF CLAIM**

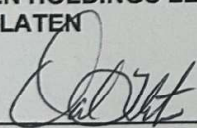
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Flaten Holdings LLC c/o Dan Flaten** ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Hain Capital Investors Master Fund, Ltd ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) scheduled in the amount of **\$1,000,000.00** and associated with claim number **2** against **EPIC Companies Midwest LLC, et al.** (the "Debtor"), Chapter 11 Case No. **24-30281** United States Bankruptcy Court for the District of **North Dakota** (the "Bankruptcy Court"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

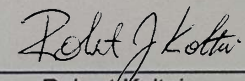
Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 20 day of MARCH 2025.

**FLATEN HOLDINGS LLC c/o  
DAN FLATEN**

By:   
Name:  
Title: President

**HAIN CAPITAL INVESTORS MASTER FUND, LTD  
By Koltai & Company Advisors, LLC**

By:   
Name: Robert Koltai  
Title: Manager